Case 22-19361-MBK Doc 2199 Filed UNITED STATES BANKRUPT (Maged) Cartificate DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-2(c)		Page 1 of 18  Order Filed on March 22, 2024 by Clerk U.S. Bankruptcy Court District of New Jersey	Desc
In Re:	Case No.:	22-19361	
BlockFi Inc.	Adv. No.:		
	Hearing Dat	te:	
	Judge:	Michael B. Kaplan	

## ORDER GRANTING THE DEBTORS' MOTION TO AMEND SCHEDULES OF ASSETS AND LIABILITIES

The relief set forth on the following page is hereby **ORDERED**.

**DATED: March 22, 2024** 

Honorable Michael B. Kaplan United States Bankruptcy Judge

### ORDER GRANTING THE DEBTORS' MOTION <u>TO</u> AMEND SCHEDULES OF ASSETS AND LIABILITIES

The relief set forth is hereby **ORDERED**.

Upon consideration of the *Debtors' Motion to Amend Schedules of Assets and Liabilities* (the "Motion"),<sup>3</sup> pursuant to Bankruptcy Rule 1009(a) and Local Rule 1009-1; and notice of the Motion having been given to, among other parties, the Office of the United States Trustee, each of the parties listed on **Exhibit A** attached to the Motion, and all other parties requesting notice pursuant to Bankruptcy Rule 2002; and it appearing that no other or further notice is required; and sufficient cause appearing therefor;

#### IT IS HEREBY ORDERED ADJUDGED AND DECREED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. The Court hereby authorizes and approves the additions to the Schedules BlockFi International and BlockFi Lending substantially as reflected in the Accrued Interest Schedules attached to this Order as Schedules 1, and 2, which may be filed in redacted form consistent with the Court's prior order at Docket No. 1757.
- 3. The Wind-Down Debtors are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order, including without limitation by submitting amended schedules otherwise conforming to applicable Local Rules and prior Orders of this Court with respect to redaction of personally identifiable information.
- 4. Notwithstanding any provision of the General Bar Date Order, the relief granted herein shall not, and shall not be construed to, establish a Supplemental Bar Date, reopen or extend any previous bar date in these Chapter 11 Cases, or otherwise authorize the filing of any

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Capitalized terms used but not otherwise defined in this Order shall have the meanings ascribed to them in the Motion.

new Proof of Claim previously barred by any order of this Court or by operation of the Bankruptcy Code, Bankruptcy Rules, or the Local Rules. For the avoidance of doubt, no party shall be permitted to file a Claim or amend their Claim as a result or in respect of this Order.

- 5. This Order is without prejudice to the Wind-Down Debtors' right to further amend the Debtors' Schedules.
- 6. The requirement pursuant to Local Rule 9013-1 for the Debtors to file a memorandum of law in support of the Motion is hereby waived.
- 7. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

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### Schedule 1

### **BlockFi International**

Creditor Name	Accrued Interest
Redacted	\$ 4,520.55
Redacted	\$ 1,406.87
Redacted	\$ 233,043.01
Redacted	\$ 1,652.20
Redacted	\$ 1,634.50
Redacted	\$ 62,865.82
Redacted	\$ 4,004.38
Redacted	\$ 11,673.95
Redacted	\$ 13,276.88
Redacted	\$ 8,938.35
Redacted	\$ 1,031.40
Redacted	\$ 7,057.53
Redacted	\$ 18,814.27
Redacted	\$ 19,795.88
Redacted	\$ 44,663.01
Redacted	\$ 5,873.29
Redacted	\$ 1,700.67
Redacted	\$ 39,920.76

# Schedule 2 BlockFi Lending

Accrued Interest
\$3,780.82
\$2,154.40
\$2,640.53
\$2,024.68
\$3,756.31
\$2,704.00
\$138,530.53
\$42,851.00
\$96,156.98
\$11,187.67
\$52,445.71
\$7,232.82
\$432,964.11
\$35,118.39
\$5,449.45
\$524.85
\$2,723.72
\$29,999.90
\$5,253.58
\$26,040.19
\$3,663.07
\$5,544.95
\$4,142.46
\$4,520.55

Redacted	\$2,615,07
	\$3,615.07
Redacted	\$16,579.45
Redacted	\$3,640.00
Redacted	\$3,590.14
Redacted	\$2,846.66
Redacted	\$22,582.47
Redacted	\$12,357.27
Redacted	\$13,464.29
Redacted	\$6,143.86
Redacted	\$27,439.70
Redacted	\$9,402.74
Redacted	\$5,115.12
Redacted	\$12,311.61
Redacted	\$87,404.10
Redacted	\$6,645.99
Redacted	\$34,093.15
Redacted	\$17,808.22
Redacted	\$15,528.77
Redacted	\$21,962.33
Redacted	\$8,191.78
Redacted	\$15,890.41
Redacted	\$8,013.70
Redacted	\$9,683.01
Redacted	\$17,605.48
Redacted	\$21,191.78
Redacted	\$3,843.83
Redacted	\$5,750.00
Redacted	\$1,609.64
Redacted	\$2,635.37
L	I

Redacted	\$2,836.65
Redacted	\$1,863.01
Redacted	\$2,772.60
Redacted	\$8,427.27
Redacted	\$2,311.64
Redacted	·
	\$4,455.54
Redacted	\$20,502.38
Redacted	\$9,774.66
Redacted	\$5,142.20
Redacted	\$12,986.30
Redacted	\$3,507.66
Redacted	\$15,806.81
Redacted	\$3,375.34
Redacted	\$4,158.90
Redacted	\$16,060.00
Redacted	\$12,320.00
Redacted	\$11,191.78
Redacted	\$11,366.09
Redacted	\$15,008.22
Redacted	\$7,972.60
Redacted	\$14,767.12
Redacted	\$2,205.52
Redacted	\$9,406.85
Redacted	\$17,917.81
Redacted	\$10,142.05
Redacted	\$3,193.15
Redacted	\$1,370.65
Redacted	\$1,183.56
Redacted	\$65,068.46

\$391.28
\$22,495.89
\$2,845.95
\$84,777.38
\$942.01
\$7,883.44
\$9,812.58
\$7,713.92
\$3,151.07
\$1,760.53
\$6,520.55
\$3,019.18
\$1,409.95
\$5,394.45
\$87,972.59
\$2,386.85
\$7,482.88
\$15,726.03
\$2,261.91
\$2,814.69
\$8,422.93
\$7,232.88
\$12,734.87

## Case 22-19361-MBK Doc 2199 Filed 03/24/24 Entered 03/25/24 00:15:20 Description Descriptio

United States Bankruptcy Court
District of New Jersey

In re: Case No. 22-19361-MBK

BlockFi Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin Page 1 of 10
Date Rcvd: Mar 22, 2024 Form ID: pdf903 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 24, 2024:

Recipi ID Recipient Name and Address

db + BlockFi Inc., c/o M3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019-5905

TOTAL: 1

 $Notice \ by \ electronic \ transmission \ was \ sent \ to \ the \ following \ persons/entities \ by \ the \ Bankruptcy \ Noticing \ Center.$ 

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

### **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

### **NOTICE CERTIFICATION**

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 24, 2024 Signature: /s/Gustava Winters

### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 22, 2024 at the address(es) listed below:

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Allen I Gorski

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on behalf of Creditor Nancy Fout agorski@gorskiknowlton.com

Allen Joseph Underwood, II

on behalf of Interested Party Genesis Global Holdco LLC Genesis Global Capital, LLC and Genesis Asia Pacific Pte. Ltd.

Case 22-19361-MBK Doc 2199 Filed 03/24/24 Entered 03/25/24 00:15:20 Desc Imaged Certificate of Notice Page 10 of 18

District/off: 0312-3 User: admin Page 2 of 10
Date Rcvd: Mar 22, 2024 Form ID: pdf903 Total Noticed: 1

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Case 22-19361-MBK Doc 2199 Filed 03/24/24 Entered 03/25/24 00:15:20 Desc Imaged Certificate of Notice Page 11 of 18

District/off: 0312-3 User: admin Page 3 of 10
Date Rcvd: Mar 22, 2024 Form ID: pdf903 Total Noticed: 1

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Case 22-19361-MBK Doc 2199 Filed 03/24/24 Entered 03/25/24 00:15:20 Desc Imaged Certificate of Notice Page 12 of 18

District/off: 0312-3 User: admin Page 4 of 10
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Case 22-19361-MBK Doc 2199 Filed 03/24/24 Entered 03/25/24 00:15:20 Desc Imaged Certificate of Notice Page 13 of 18

District/off: 0312-3 User: admin Page 5 of 10 Date Rcvd: Mar 22, 2024 Total Noticed: 1 Form ID: pdf903

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Case 22-19361-MBK Doc 2199 Filed 03/24/24 Entered 03/25/24 00:15:20 Desc Imaged Certificate of Notice Page 14 of 18

District/off: 0312-3 User: admin Page 6 of 10
Date Rcvd: Mar 22, 2024 Form ID: pdf903 Total Noticed: 1

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Case 22-19361-MBK Doc 2199 Filed 03/24/24 Entered 03/25/24 00:15:20 Desc Imaged Certificate of Notice Page 15 of 18

District/off: 0312-3 User: admin Page 7 of 10
Date Rcvd: Mar 22, 2024 Form ID: pdf903 Total Noticed: 1

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Case 22-19361-MBK Doc 2199 Filed 03/24/24 Entered 03/25/24 00:15:20 Desc Imaged Certificate of Notice Page 16 of 18

District/off: 0312-3 User: admin Page 8 of 10
Date Rcvd: Mar 22, 2024 Form ID: pdf903 Total Noticed: 1

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Case 22-19361-MBK Doc 2199 Filed 03/24/24 Entered 03/25/24 00:15:20 Desc Imaged Certificate of Notice Page 17 of 18

District/off: 0312-3 User: admin Page 9 of 10
Date Rcvd: Mar 22, 2024 Form ID: pdf903 Total Noticed: 1

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Case 22-19361-MBK Doc 2199 Filed 03/24/24 Entered 03/25/24 00:15:20 Desc Imaged Certificate of Notice Page 18 of 18

District/off: 0312-3 User: admin Page 10 of 10
Date Rcvd: Mar 22, 2024 Form ID: pdf903 Total Noticed: 1

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